

Expected Debt Structure

Loan type	Construction Financing
Loan Proceeds	\$12,002,245
Loan to Cost	~81% of total project; 84% LTC (excl. carry costs)
Interest Rate	9.50% construction loan with fully funded reserves. 100% of sales proceeds pay down debt, eliminating refinancing risk over the 15-month hold.
Fees	1% Financing Fee
Fixed or Variable	Fixed interest rate for the loan term.



CAPITAL

Real Estate Investment firm

www.cpicapital.com

August Biniiaz
Chief Investment Officer