

Projected Investor Returns

Class A



CAPITAL
Real Estate Investment firm

Internal Rate of Return (IRR) *Targeted	25.1%
Return on Investment (ROI) *Targeted	31.3%
Equity Multiple *Targeted	1.31x
Average Annualized ROI*	26.7%
Hurdle Rate (Preferred Return)	12%



Return Assumptions Based On \$100,000 Investment over the ~15-month Hold Period

Industry	Initial Investment	Year 1	Year 2	Total	
Sample Investment	-\$100,000	-	-	-	Represents your initial investment capital in Apollo Meadows at the beginning of the anticipated hold period.
Net Profit *Targeted	-	\$0	\$31,300	\$31,300	Anticipated distributions of excess cash flow from unit sales after initial capital repayment and all project costs.
Return of Capital *Targeted	-	\$0	\$100,000	\$100,000	The business plan anticipates returning 100% of the initial investment capital upon unit sales at the end of the hold period, after debt service and expenses have been paid.
Total Distributions – Limited Partner* *Targeted	-\$100,000	\$0	\$131,300	\$131,300	Sum of all cash flows to the investor at the end of the 15 Month hold period, including both principal repayment and profits.

* Note:

- Limited Partner (LP) Class A Shares.
- Preferred returns are cumulative
- The EM, AAR, IRR, Cash flow & Total Return mentioned above are targeted returns.
- A total hold period of 15 months based on the construction timeline.